

PROVIDING CDFIs ACCESS TO FIXED RATE, LONG-TERM CAPITAL

As a qualified issuer, CRF uses this innovative federal credit program to faciliate credit-worthy CDFIs access to long-term, enterprise capital with fixed rates through the sale of federally-guaranteed bonds purchased by the Federal Financing Bank.



Financing for eligible community and economic development purposes such as: small businesses, charter schools, health care facilities, affordable housing and much more.

KEY COMPONENTS

- Provides 29.5 year fixed rate capital
- Minimum bond loan size of \$10MM
- 5 year deployment period

ELIGIBILITY

- + Must be a Certified CDFI
- → Potential participants must review the program's Secondary Loan Requirements to determine if your loan portfolio meets the program requirements, and that you have adequate historical experience.
- + Funds may be utilized to finance, refinance or acquire loans across 12 eligible asset classes and must maintain a first lien position in collateral.
- + Covenant themes of program: CDFI's equity position, profitability, asset quality, and overall leverage position.

LEARN MORE:

- crfusa.com/solutions/capital-solutions/bond-guarantee-program/
- https://www.cdfifund.gov/programs-training/programs/cdfi-bond

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