



The screenshot shows the 'Loans in Progress' section of the CRF Exchange Marketplace. It includes a sidebar with navigation options like 'New Loans', 'Loans in Progress', 'Enrolled Loans', 'Remittance Report', 'Management', and 'Partner Details'. The main area displays a table of loans with columns for ID, Seller, Updated Date, Program, Stage, and Loan Amount. The table lists several loans, some in 'In Review' and others 'Accepted'.

ID	Seller	Updated Date	Program	Stage	Loan Amount
M1G001	Ascendus	3/31/2023	CT Boost	In Review	\$239,818
M1G001	CRF USA	3/31/2023	CT Boost	Accepted	\$239,818
M1G001	Merk	3/31/2023	nyc-sbs	Accepted	\$239,818
M1G001	Catalyst	3/31/2023	nyc-sbs	Accepted	\$239,818
M1G001	Women Venture	3/31/2023	Smart Loan	In Review	\$239,818
M1G001	Carolina Small Business	3/31/2023	CT Boost	In Review	\$239,818
M1G001	3 Core	3/31/2023	nyc-sbs	Accepted	\$239,818
M1G001	A4CB	3/31/2023	Smart Loan	In Review	\$239,818

## Simplify loan reporting and portfolio sales.

CRF Exchange helps lenders, portfolio managers, and program sponsors facilitate the collection and transfer of data necessary for enrollment of loans, loans sales, or participations in funds or programs that serve small business capital needs.

### Centralize Loan Reporting and Standardize Data Collection

Collect and track all your loan portfolios in one place. CRF Exchange allows you to track customized data points for compliance reporting for complex government programs, as well as view your portfolios' impact and performance reports in one centralized platform.

### Simplify Loan Sales, Participations, and Enrollments

Standardize the process of selling/buying loans, participations, guarantees, or enrollment in a wide variety of credit programs. CRF Exchange captures and validates key data and helps lenders and portfolio managers save time and money.

### Access Secondary Markets and Credit Enhancement Programs

CRF Exchange connects lenders to programs and funds that can provide additional liquidity and/or credit enhancements. Lenders can enroll loans in multiple different programs within the same system, creating efficiencies for all parties.

### Key Benefits:

- ✓ Easily assemble portfolio reports
- ✓ Collect, analyze, and submit data needed to fulfill your compliance and reporting requirements
- ✓ Designed for funds, public/private partnerships, or complex federal and state programs
- ✓ Track ownership demographics and other key indicators with custom data models
- ✓ Monitor fund distribution and progress against objectives
- ✓ Real-time program dashboards
- ✓ Integrated fraud protection and single sign on with common applications

### For more information, please contact:

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CRF is a national nonprofit and Community Development Financial Institution (CDFI) with a mission to expand economic opportunity by reimagining the way capital and resources flow to small businesses and communities. CRF partners with community stakeholders to deliver sustainable, tailored financial solutions that support long-term economic growth with the goal of building a just economy where small businesses and local communities thrive. Since 1988, CRF has provided nearly \$4 billion in funding to transform local economies across the country. For more information, visit [crfusa.com](http://crfusa.com) and follow us on [LinkedIn](#), [Facebook](#) and [X](#).