



TECHNOLOGY

COMMUNITY REINVESTMENT FUND, USA

ORGANIZE, ORIGINATE, AND REPORT ON SMALL BUSINESS LOANS

Our established model for scaling capital and providing back-end support for small business recovery loan funds.

A one-stop-shop suite of tools to efficiently organize, originate, and report on small business loan impact and compliance.

- ✓ Program onboarding & training from expert technology team
- ✓ Industry leading security and bespoke program architecture
- ✓ Marketing & digital support available
- ✓ API connections to seamlessly transfer & connect program data


Intake and Matching Platform

- Simple, web-based preapplication form to capture, aggregate, & distribute small business loan inquiries
- Set and manage your own eligibility parameters to ensure you only receive qualified leads
- Offer your loan, grant, and technical assistance products/services all in one place
- Customizable form to gather program-specific data and impact metrics

Reporting, Compliance, & Liquidity Platform

- Easy reporting tools to manage payments, loan purchases, fund performance & program compliance
- Automatically capture SEDI designation for SSBCI reporting
- Integrate directly with your own CRM or loan origination platform to automate reporting: no double data entry!
- Document capture & retention for accountability and audit purposes
- Reporting customization & data standardization & validation tools
- Real-time program dashboards
- Tech-enabled sales to program fund when uses for liquidity solutions

LEARN MORE:

 crfusa.com

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Capital for Communities—
Opportunities for People®

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CRF is a national nonprofit and Community Development Financial Institution (CDFI) with a mission to expand economic opportunity by reimagining the way capital and resources flow to small businesses and communities. CRF partners with community stakeholders to deliver sustainable, tailored financial solutions that support long-term economic growth with the goal of building a just economy where small businesses and local communities thrive. Since 1988, CRF has provided nearly \$4 billion in funding to transform local economies across the country. For more information, visit crfusa.com and follow us on [LinkedIn](#), [Facebook](#) and [X](#).